

**FORM G****INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**RELEVANT PARTICULARS**

1	Name of the corporate debtor	<b>VIJAYGROUP HOUSING PRIVATE LIMITED</b>
2	Date of incorporation of the corporate debtor	December 09, 2009
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai
4	Corporate Identity No. / limited liability identification No. of the corporate debtor	U45400MH2009PTC197737
5	Address of the registered office and principal office (if any) of the corporate debtor	<b>Registered Address:</b> 205, Marine Chambers, 43, New Marine Lines, Mumbai-400 020.
6	Details of the place where the majority of fixed assets are located	Village Vakas, Taluka Karjat, District Raigad.
7	The installed capacity of main products / services	Real Estate Project with potential for development at village Vakas in Taluka Karjat.
8	Insolvency commencement date of the corporate debtor	September 30, 2022
9	Date of invitation of expression of interest	April 10, 2023
10	Eligibility for resolution applicants under section 25(2) (h) of the Code is available at :	The eligibility criteria are mentioned in the detailed invitation for Expression of Interest to submit Resolution Plan(s) ("Invitation") Write to eoi.cirp.vhpl@gmail.com to obtain the Invitation for Eoi.
11	Norms of ineligibility applicable under section 29A are available at :	The norms of ineligibility applicable under Section 29A of the Code are mentioned in the invitation.
12	Last date for receipt of expression of interest	May 10, 2023
13	Date of issue of the provisional list of prospective resolution applicants	May 20, 2023
14	Last date for submission of objections to the provisional list	May 25, 2023
15	Date of issue of the final list of prospective resolution applicants	June 05, 2023
16	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	June 10, 2023
17	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the documents through electronic mail and / or Virtual Data Room in accordance with the provisions of the Code and Regulations made thereunder.
18	Last date for submission of resolution plan	June 30, 2023
19	Manner of submitting resolution plans to resolution professional	Manner shall be specified in the Request for Resolution plan.
20	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	July 30 2023
21	Name and registration number of the resolution professional	<b>Name :</b> Prakash V. Kukreja (Resolution Professional) <b>Regn. No. :</b> IBBI/IPA-001/IP-P02599/2021-2022/13990
22	Name, Address and e-mail of the resolution professional, as registered with the Board	<b>Name :</b> Prakash V. Kukreja <b>Registered Address :</b> C-706, Bhoomi Park Phase 1, Jankalyan Nagar, Malad West, Near Billabong High International School, Mumbai-400 095. <b>E-mail ID :</b> kukrejavprakash@gmail.com
23	Address and email to be used for correspondence with the resolution professional	<b>Process-Specific Address :</b> <b>Excedor Resolvency Private Limited, IPE, (IBBI Recognition Number: IBBI/IPE/0119)</b> Peninsula Business Park, Tower B, 19 <sup>th</sup> Floor, Lower Parel, Mumbai-400 013. <b>Eoi-specific email address:</b> <b>eoi.cirp.vhpl@gmail.com</b>
24	Further Details are available at or with	Same as Sr. No. 21 above
25	Date of publication of Form G	April 10, 2023

**Notes**

- The Committee of Creditors of the Corporate Debtor resolved to replace the Interim Resolution Professional Mr. Alok Murarka in the meeting held on 25<sup>th</sup> November 2022, in accordance with Section 22(3) of IBC, 2016. Accordingly, an application was filed, and Hon'ble NCLT, vide its order dated 15<sup>th</sup> March 2023 (Order uploaded on 24<sup>th</sup> March 2023), replaced the Interim Resolution Professional (Deemed Resolution Professional) and appointed Insolvency Professional **Mr. Prakash V. Kukreja ("RP")** as the Resolution Professional.
- The Interim Resolution Professional ("IRP") / Resolution Professional ("RP") / Committee of Creditors ("COC") shall have discretion to change the criteria for the EOI at any point of time.
- The IRP / RP / COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
- Detailed invitation for Expression of Interest (EOI) specifying criteria, eligibility norms under Section 29A of the Code etc., can also be requested through email **eoi.cirp.vhpl@gmail.com**

Sd/-

**Prakash V. Kukreja**

Resolution Professional

Date : April 10, 2023

Place : Mumbai

Registration Number : IBBI/IPA-001/IP-P02599/2021-2022/13990